

Dickinson Williams & Company is an independent investment bank providing objective, experience-based advisory services to lower middle market clients.

Services

- Sell-side advisory
- Buy-side advisory
- Private placements
- Recapitalizations
- Strategic advisory

Client Profile

- Family-owned and closely held businesses
- Private equity groups and family offices
- Public corporations

Transaction Profile

- Enterprise value up to \$150 million
- EBITDA up to \$15 million

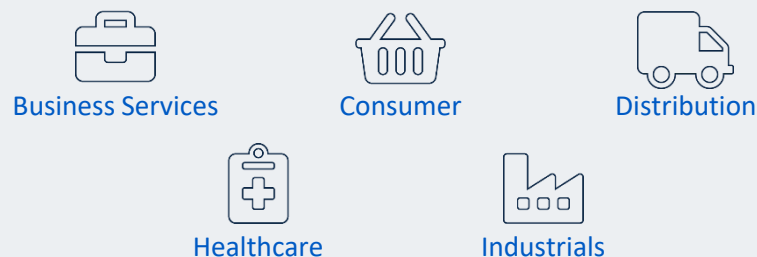
Combined Experience of our Partners



Previous Firms

Harris Williams & Co., Lincoln International, BB&T Capital Markets, and Heller Financial.

Industry Verticals



has been acquired by



a portfolio company of



Packaging Supplies
Manufacturing



has been acquired by

Day-Lee Foods, Inc.

a subsidiary of



Frozen Food
Producer



has been acquired by



a portfolio company of



Luxury Vacation
Rentals



has been acquired by



Flooring and
Barrel Staves



an affiliate of

Keystone Group, L.P.

has been acquired by



a portfolio company of



Private Aviation Fixed-
Base Operator



has been acquired by



Long-Term Care
Software

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REPRESENTATIVE TRANSACTIONS

Client	Description	Ownership	Transaction	Industry
	Leading manufacturer of paper cores, tubes, and composite cans used for the packaging of snack foods, spices, insecticides, baking and drinking mixes, and coffee.	Private	Sold to Pacific Paper Tube Inc., a portfolio company of Sky Island Capital.	
	Producer of frozen tempura chicken, beef, pork, and Asian meal kits, with production and packaging operations in the Northwest and Southeast.	Private	Sold to Day-Lee Foods, Inc., a U.S. subsidiary of NH Foods Ltd. (TSE: 2282).	
	Provider of property management and market for rent services for more than 180 exclusive villas and condos in Grand Cayman.	Private	Sold to Nocturne Luxury Villas, a portfolio company of Gladstone Investment Corporation.	
	Leading producer of quarter-sawn and rift-sawn American oak, specializing in the production of solid and engineered flooring, as well as wine and bourbon barrel staves.	Private	Sold to Oak Nation, a subsidiary of Charlois Group.	
	Highly ranked fixed-base operator (FBO) located at Meacham International Airport (KFTW) in Fort Worth, TX.	Family Office	Sold to Modern Aviation, a portfolio company of Apollo Global Management and Tiger Infrastructure Partners.	
	Provider of resident trust fund management software and services to skilled nursing, assisted living, and intellectually and developmentally disabled facility operators.	Private	Sold to a Susquehanna Growth Equity.	
	Leading manufacturer of air-dielectric coaxial cables for complex wireless communication deployments.	Falcon Affiliates	Sold to Marmon Holdings, a Berkshire Hathaway company.	
	Promotional product distributor that provides product sourcing, customized e-commerce stores, warehousing and logistics, kitting, and creative marketing services.	Private	Recapitalized by Monroe Street Partners.	
	Leading manufacturer of reusable modular wall systems designed for the containment of dust and pathogens during occupied renovations.	Blue Heron Capital	Received a majority investment from North Branch Capital.	
	Tech-enabled, value-added distributor of remanufactured, OEM, and aftermarket auto parts and provider of independent mechanical auto inspections.	Mulberry Investment Group	Sold to Marubeni Corporation.	
	Franchisee of 15 Planet Fitness™ clubs in the Hampton Roads, VA market with exclusive development rights.	Private	Sold to Excel Fitness, a portfolio company of Olympus Partners.	
	Distributor of foodservice disposables, janitorial equipment and supplies, and restaurant equipment and supplies.	Private	Sold to BradyIFS, a portfolio company of Kelso Private Equity.	